

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinofert Holdings Limited
Date Submitted	05/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>297</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	80,000,000,000	HK\$0.10	HK\$8,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrij		ble redeemable non-	voting preference
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	316	HK\$1,000,000	HK\$316,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	316	HK\$1,000,000	HK\$316,000,000

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State*HK\$8,316,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,024,455,733	N/A	Nil	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	7,024,455,733	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)						
2.						
·						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(1000 1)		Тс	tal A. (Ordin	ary shares)	Nil	
		IC		nce shares)	N/A	
					N/A N/A	
		· ·		Other class)	1N/A	
Total funds raised dur		trom exercise o	t	NT'1		
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nor nominal value pre	minal value at close of ceding month	durin	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-				
EGM approval date (if applicable) (dd/mm/yyyy)	(]])	-				
2. N/A	(/ /)	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 - -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-				
<u>3. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-				
4. N/A	`		-				
Class of shares issuable (Note 1)			 - -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-				
		Tota		Prefere	ary shares) nce shares) Dther class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)				For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)						
T. 1V/IX							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A		
			(Prefere	ence shares) Other class)	N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
$\frac{(//)}{2}$	-	
shares (Note 1)		
3. <u>N/A</u>	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable	N/A	N/A
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /)	<u>N/A</u>	N/A
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /)	<u>N/A</u>	N/A
2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
2. Open offer At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) (///)	<u>N/A</u>	N/A
2. Open offer At price : State currency (<i>Note 1</i>) EGM approval date: (//) (dd/mm/yyyy)		
2. Open offer At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)		
(dd/mm/yyyy)		
	N/A	N/A
Class of shares issuable(Note 1)		
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	<u>N/A</u>
Class of shares issuable(Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		27/4
	N/A	N/A

	Type of Issue		1		Doal	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	For Main Board and GEM listed issuers			sted issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
				Ordinary sha eference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Harry Yang</u>
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.